

WindUp **e**STATE ACCOUNTING & TAX



WINDUP ESTATE ACCOUNTING & TAX HAS BEEN THE MOST SOUGHT AFTER TOOL FOR CANADIAN ESTATE PRACTITIONERS SINCE 1993. WITH WINDUP, ESTATE PRACTITIONERS CAN EASILY PREPARE THE STATEMENTS OF ACCOUNTS, AN EXECUTOR'S COMPENSATION, OR TAX SCHEDULES FOR TERMINAL RETURNS IN SECONDS. PRIMARILY USED TO AUTOMATE THE BALANCING OF AN ESTATE AND GENERATE ACCOUNTS FOR PRESENTATION TO EXECUTORS, TRUSTEES AND BENEFICIARIES, WINDUP TRADITIONALLY SAVES USERS OVER 70% OF THE TIME THEY WOULD OTHERWISE ALLOCATE TO DO THE SAME WORK.

WindUp has been the standard in Estate Accounting for over a decade, and with Version 8.0, WindUp's supremacy is undeniable. Version 8.0 is packed with additional value and new time saving features, including:

- Introduction of "Quick Entries" (a.k.a. short forms) to dramatically increase the speed of posting transactions
- Introduction of "WindUp Slips" to simplify the posting of estate or trust information
Increased support for Powers of Attorney & Committeeship
- Automatic posting of accrued interest for Bonds or GIC's
- Introduction of the Trust Unit Capital Adjustment Wizard for quick and easy categorization of collected revenue
- Introduction of cheques/payment writer to automate the posting of transactions and the printing of cheques (if desired)
- Market Values report now available to show clients the current value of holdings within the Estate or Trust
- Over 2 dozen reports including the Distribution to Beneficiaries, Distribution to Non-Beneficiaries, Income and Expense Schedule, Revenue Receipts and Disbursements, Statement of Accounts (in two different formats), and much, much more!

Visit our website or call us at 866-408-2833 ext. 1 to schedule a personalized demonstration!

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As a result of a strong commitment to excellence in software product development and superior client focus, Entrust has earned the business of many of Canada's top law firms, accounting firms and trust companies.

A long rich history of developing and maintaining client partnerships consistently results in Entrust's continued success. But don't take our word for it! Take a look at what our clients are saying about us:

"I've recently moved back to Canada and initiated a search for a replacement to an old DOS estate accounting software I was using which was becoming obsolete. I had heard about WindUp and had the opportunity to preview it. Having worked with Emergent over the last 6 months, I have been extremely impressed with their attitude and willingness to respond to my suggestions. The accuracy, thoughtfulness and care they put into the software is truly inspiring. I've reviewed other Estate Accounting packages on the market and WindUp is simply the best - without question."

Frank Cooper

"WindUp v. 8.0 is just perfect. WindUp saved our offices 2-3 months of time and since WindUp is so easy, we have no hesitation in seeking complex and comprehensive estates. It exceeded all expectations and is just like manna from heaven."

John Ross

"I had been using a competitive product to WindUp for a long time and had always thought that since what I was using met my basic needs, that all other products were the same. Wow, was I wrong! WindUp is so easy to use and the reports are so professional! I can't believe I was happy "just getting by" with the other package. Emergent has done such an excellent job on WindUp that I now get really excited about doing estate accounting work!"

Nancy Evans, Templeman, Menninga

"Every estate file comes with its own quirks and customization needs. Although the overall functionality of the WindUp Estate Accounting & Tax package is impressive, what really stands out for me is the speed and professionalism of their support and service staff. Questions, issues and general requests are all handled expeditiously, support us in our objective of supplying first-rate estate management and accounting services to our clients."

Laura Legge, LL.B. - Legge & Legge

OUR CLIENTS:

**BORDEN LADNER GERVAIS GOWLING LAFLEUR HENDERSON TD CANADA TRUST
MILLER THOMPSON TORYS PRICEWATERHOUSE COOPERS**